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# Corporate finance

## Finalità

The primary objective of this course is to provide the student with the theoretical background and analytical tools necessary to sound financial decision-making. Special emphasis will be placed on analyzing corporate strategy in the choice of equity and fixed income instruments (derivatives included), financial structure, debt decisions and mergers and acquisitions.

## Programma

An overview of corporate financing  
The Value of Common Stocks  
How Corporations Issue Securities  
Spotting and Valuing Options  
Warrants and Convertibles  
Valuing Debt  
The Many Different Kinds of Debt  
Managing Risk  
Managing International Risks  
Cash management and Short-Term Lending and Borrowing  
Mergers and acquisition  
Control, Governance, and Financial Architecture

## Attività d'esercitazione

Exercises, case analysis and class discussions will be carried out throughout the course.

## Modalità d'esame

Exam consists of both a written and oral examination.

## Testi consigliati

Brealey, R.A., Myers, S.C., Sandri, S., Principles of Corporate Finance, 7th edition, Mc Graw-Hill.