
Corporate finance

Finalità

The primary objective of this course is to provide the student with the theoretical background and analytical tools necessary to sound financial decision-making. Special emphasis will be placed on analyzing corporate strategy in the choice of equity and fixed income instruments (derivatives included), financial structure, debt decisions and mergers and acquisitions.

Programma

An overview of corporate financing
The Value of Common Stocks
How Corporations Issue Securities
Spotting and Valuing Options
Warrants and Convertibles
Valuing Debt
The Many Different Kinds of Debt
Managing Risk
Managing International Risks
Cash management and Short-Term Lending and Borrowing
Mergers and acquisition
Control, Governance, and Financial Architecture

Attività d'esercitazione

Exercises, case analysis and class discussions will be carried out throughout the course.

Modalità d'esame

Exam consists of both a written and oral examination.

Testi consigliati

Brealey, R.A., Myers, S.C., Sandri, S., Principles of Corporate Finance, 7th edition, Mc Graw-Hill.